

BridgeValley Community and Technical College
Financial Aid Office
2023-2024 Verification of Assets

Name: _____ Student ID #: _____

Telephone: _____ Email: _____

Your Free Application for Federal Student Aid (FAFSA) was received for the 2023-2024 academic year. In order to continue processing, verify yours and your parent's (if you are a dependent student) asset information as of today by answering the following questions:

1. **Balance of cash, savings, and checking accounts:** \$ _____ Parent \$ _____ Student

2. **Net worth of investments:** \$ _____ Parent \$ _____ Student

Net worth means current value minus debt. Investments **include real estate (do not include the home you live in), trust funds, UMGA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds and other securities. Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information about reporting education savings plans, call 1-800-433-3243. Investment debt means only those debts that are related to the investments. **

Investments **do not include the home you live in, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in number 1. **

3. **Business and/or investment farm value:** \$ _____ Parent \$ _____ Student

**Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. **

I (we) certify the above information is true and correct to the best of my (our) knowledge.

Student Signature: _____ Date: _____

Parent Signature: _____ Date: _____

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